



Army Learning Management System Site Survey Brief

Office of the Project Manager, Distributed Learning System

Experience a Training Revolution!



Agenda

- ➔ **Purpose of Site Survey Visit**
- ➔ **LMS Overview**
- ➔ **Current Status**
- ➔ **Roles and Role Appointments**
- ➔ **Data Population**
- ➔ **MOA**
- ➔ **Leave Behinds**

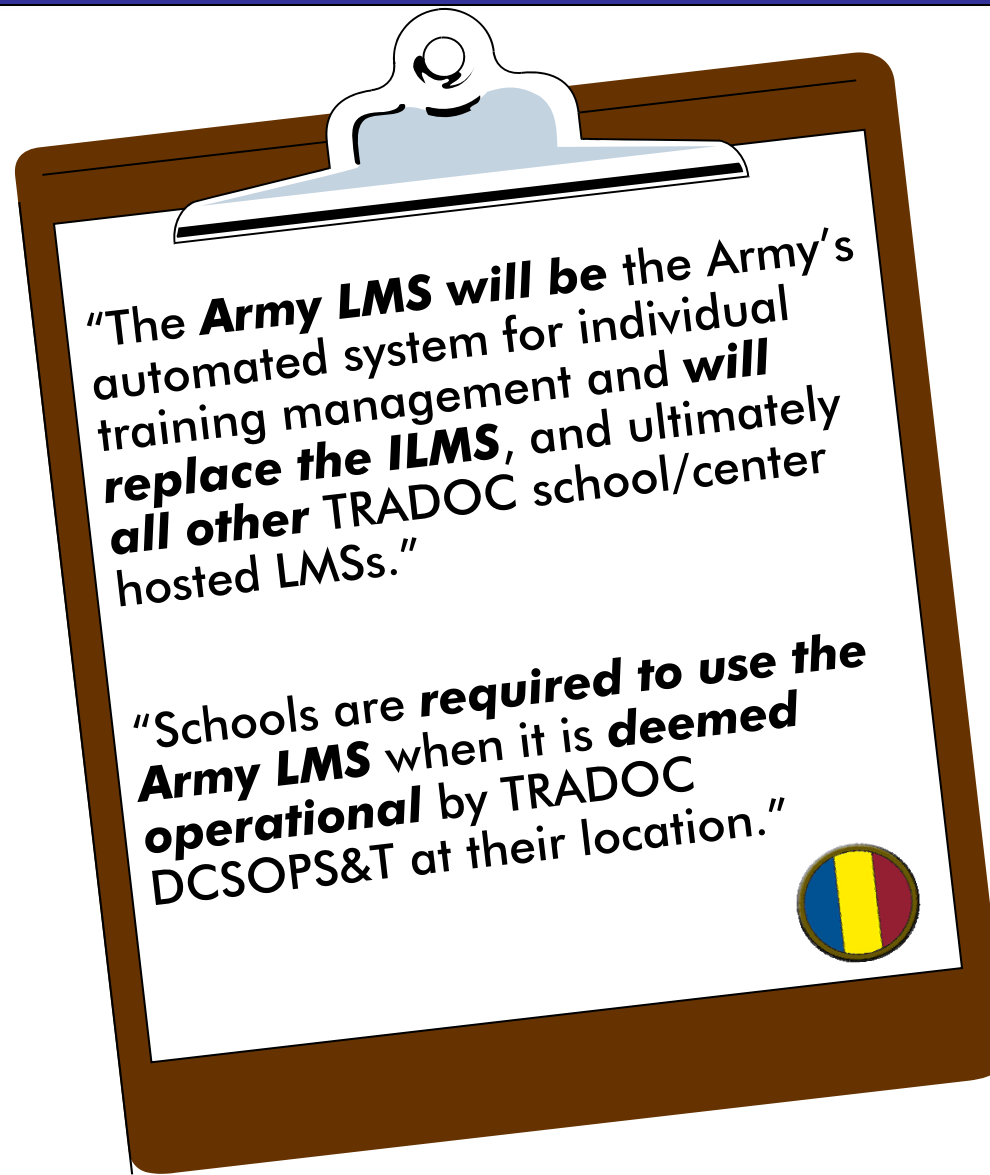


Site Survey Purpose

- ➔ Preparation for Training/Fielding
- ➔ LMS Roles & Role Appointment Brief
- ➔ LMS Structure for Gaining Organizations
- ➔ Collection Opportunity for Courseware, Other Data
- ➔ Memorandum of Agreement (MOA) Discussion



TRADOC Memo, 30 AUG 04



"The **Army LMS** will be the Army's automated system for individual training management and **will replace the ILMS**, and ultimately **all other** TRADOC school/center hosted LMSs."

"Schools are **required to use the Army LMS** when it is **deemed operational** by TRADOC DCSOPS&T at their location."





The ALMS

- ➔ **ALMS is located at the Enterprise Management Center at Fort Eustis, VA.**
- ➔ **Major components include:**
 - Specialized servers & storage devices.
 - Training management application software.
 - Saba Learning v3.4, Vitria v.2, CISCO content delivery.
 - Sun SPARC OS, Oracle Database 8.1.7.
 - All products are COTS.
- ➔ **Major functions include:**
 - Centralized training management functions for the Army.
 - One-stop course catalog, reservation, registration.
 - Delivery and local storage of training content.





ALMS Support of Resident Training

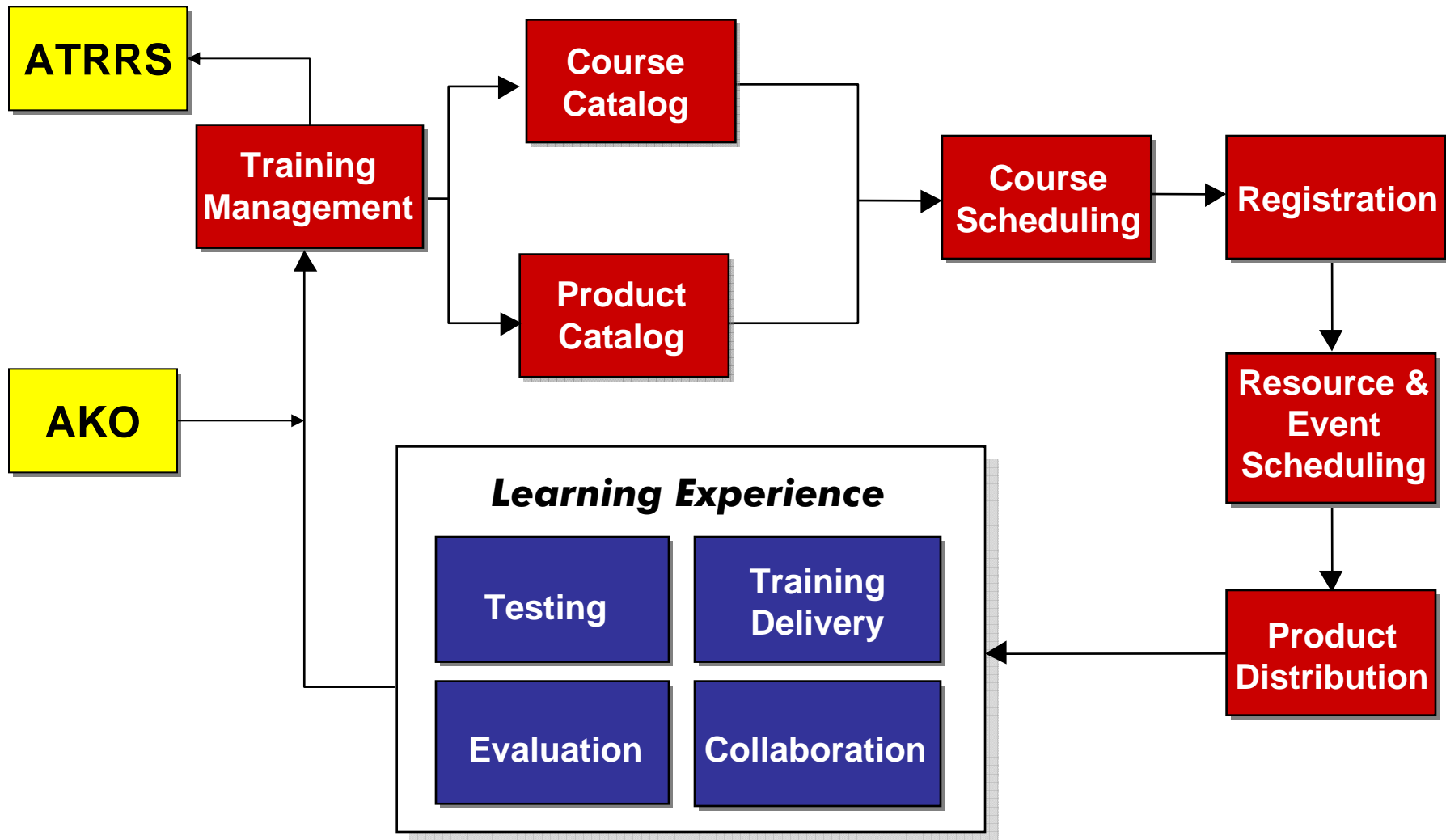
➔ Army LMS Provides:

- Student identification and authorization via **AKO** interface.
- Training **Resource Management** for Facilities, Equipment, and Supplies.
- By-hour, by-seat **Scheduling**.
- Automated attendance and grading; automatic Lesson-level progress and completion **Reporting**.
- Personal training **Record keeping** from registration to transcripts.
- Full suite of training access and **Security** tools.
- Posting of official training records to **ATRRS** via interface.
- Soldier and civilian MOS/Career Field **Progress Monitoring** to the Skill (Task) level.
- Lesson-level synchronous and asynchronous **Collaboration** among students, faculty, and SMEs.
- Test and critique **Analysis** at the question level.



ALMS Major Functions

ALMS represents 11 major training management functions





Scope of the Army LMS Training Effort

➔ Gaining Organizations

- Installation-Based Training Institutions
- Other Installation Tenant Organizations

➔ Training Effort

- LMS is Web-based
- Fielding = Training/Data Population

➔ Target Personnel

- Training Cadre— Faculty and Staff (Training)
- Training Resource Managers (Training)
- Management and Supervisors (Training support)

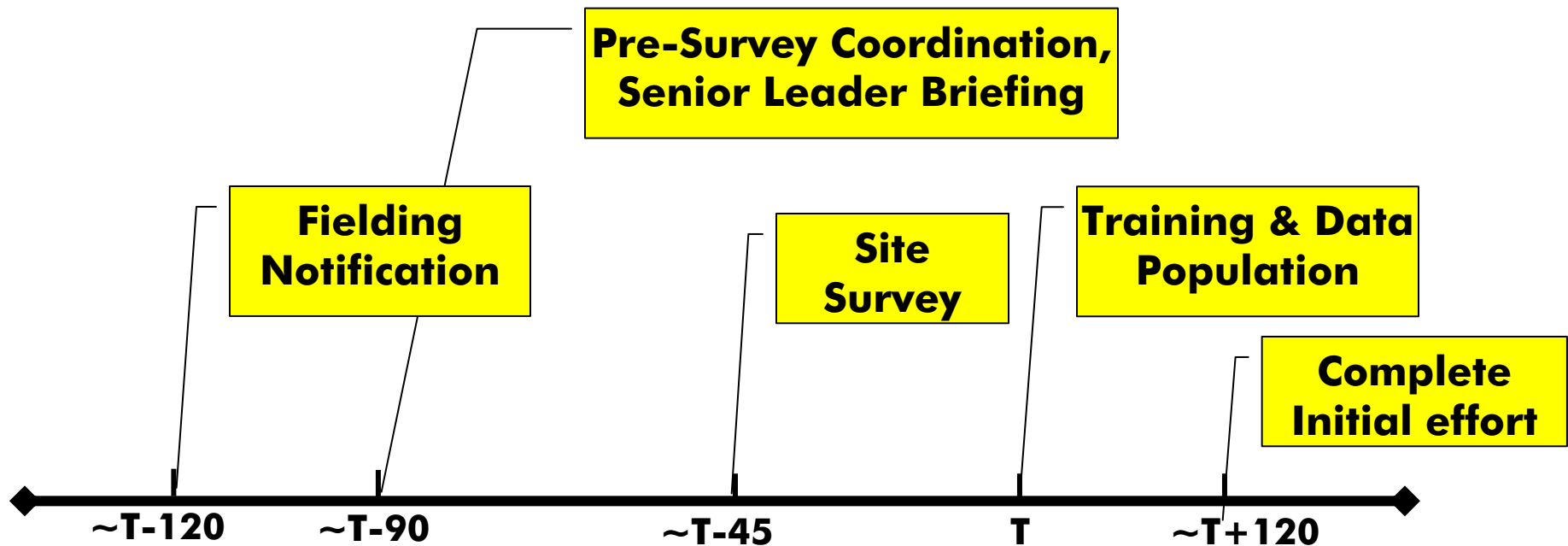


ALMS Current Fielding Strategy

- ➔ **Year 1 (FY 05): TRADOC Proponents**
 - FY 06 and beyond: Rest of the Army
- ➔ **ALMS management of Instructor-led (“resident”) Training optional this year**
- ➔ **TPIO Goal: All Courseware accessible thru ALMS during the first year**
 - ATRRS & non-ATRRS
 - DL XXI/SCORM & “Legacy”
- ➔ **DLS will test, enter into ALMS CW Repository**
- ➔ **CoM will link CW content to CAD in Training Week 2**



Training Site Fielding Timeline





Plan of Action – Site Survey

➔ One to Two Days

➔ Participants

- Representatives - Fielding Project Leader, PMO DLS staff, TPIO TRADOC
- Site Management & Supervisors (e.g. Course Managers, Class Managers, Facility Managers, etc.)
- Selected Data Owners (Role Based Users)

➔ Events

- Orientation & Administrative Briefing
- Organizational Discussions (strategy for migration)
- Automated Data Collection (if applicable)
- Fielding MOA (Consensus) & Signing



ALMS User Roles

**ALMS roles provide the
human interface with the ALMS**

**Role Based Users (RBU)
are the Data Owners
needed for system functionality**



Purpose of ALMS Roles

- ➔ **Natural breakdown of large workload accomplished by numerous personnel**
- ➔ **Provides a scope for each individual's duties**
- ➔ **Provides security through enabling or restricting certain system functions**
- ➔ **Allows for task specialization**
- ➔ **Creates an auditable “paper trail” of actions and authority delegation**



Characteristics of Roles

- ➔ Appointment chain begins w/ TRADOC TPIO
- ➔ Chain generally follows command chains
- ➔ Appointment process is message based
- ➔ Appointments should be made prior to beginning of fielding/training or new Role Based User access
- ➔ Appointment requests are functional
- ➔ Actual appointment is technical; a Sys Admin function



ALMS User Roles

➔ Faculty Roles

- Instructor
- Assistant Instructor
- Subject Matter Expert
- Facilitator

➔ Scheduler

➔ Class Manager

➔ Course Manager

➔ Learner

➔ Resource Roles

- Class Manager
- Facility Manager
- DTF Manager
- Product Distributor

➔ Unit Roles

- Training Approver
- Unit Training Manager

➔ System Administrator (at EMC)



ALMS Roles & Associated Functions

➔ Course Manager

- Represents the Proponent as Source of official information and data
- Constructs, edits, and manages Course data, including:
 - CAD information
 - Course structure
 - Lesson-level information (required Resources, attachments, Skills acquired)
- Constructs, imports from external sources, and manages content, including:
 - Building and controlling Tests
 - Building and controlling Critiques
 - Managing imported electronic content
 - Maintaining designated portion of the Content Repository



ALMS Roles & Associated Functions

➔ Course Manager

- Constructs, manages Individual Training Plans (ITP) for Proponent
 - Skills (Task, Condition, Standard)
 - Internal Roles (critical Skills for each MOS/.Skill Level)
 - Linkage of Courses to internal roles
 - MOS/Career Fields (constructed from internal roles)
 - Course Progressions (linked to MOS/Career Field)
- Creates Expendable Resource Records as Products
- Requests of ATHD new data types required for Courses/Lesson templates
- Qualifies Instructors for Designated Lessons
- Designates other CoMs, CMs, and Instructors (ALMS Roles)
- Functions as iteration manager (CM) for Web-based training Courses or Products
- Performs analysis of Test and Critique data
- Performs as needed all CM/Sched and Faculty functions for Instructor-led training



ALMS Roles & Associated Functions

➔ Class Manager and Scheduler

- Constructs, edits, and manages Course iteration data, including:
 - CAD information
 - Lesson-level information (required Resources, attachments, Skills acquired)
- Performs detailed Lesson scheduling including:
 - Scheduling rooms/training areas by date, by hour
 - By name Instructor-to-Lesson selection
 - Scheduling *ad hoc* events
 - Scheduling Resources required by Lesson template



ALMS Roles & Associated Functions

➔ Class Manager

- Responsible for class roster organization (Groups, Sub-Groups, and Sections)
- Performs Wait List management
- Determines if required Resources are stocked locally (Scheduler only performs)
- Performs analysis of Test and Critique data
- Performs as needed all Faculty functions for Instructor-led training



ALMS Roles & Associated Functions

➔ Instructor

- Accesses, as needed, instructional materials associated with/attached to Lesson
- Takes Lesson-Level attendance
- Records externally administered test grades against class rosters
- Marks Lessons complete
- Conducts, participates in Chat and Threaded Discussions
- Aggregates Test and Critique data



ALMS Roles & Associated Functions

➔ Resources (Facility and Equipment Managers):

- Construct, edit, and manage Facility and Equipment records in the ALMS
- Construct and maintain Building records
- Manages Equipment, Facility availability

➔ Resources (Product Distributor):

- Manages and ships on registration physical training products (CD, texts, etc).
- Constructs, edits, and manages Expendable Resource records in the ALMS
 - Monitors stockage levels
 - Updates quantities on hand upon receiving re-orders



ALMS Roles & Associated Functions

➡ Unit Training Manager/Training Approver

- Registers by proxy assigned subordinates for training
- Accesses subordinates' training records for purpose of identifying training deficiencies
- Assigns unscheduled training tasks ("to do list") to subordinates
- Grants subordinates' Skill proficiencies based upon external evaluation or observation
- Approves subordinates' registration requests for designated Courses and Products (TA only)

➡ Commanders/Training Supervisor (not ALMS Roles):

- Manages Appoints ALMS Role Based Users
- Requests of ATHD new required data types as needed



Primary Appointment Authorities

➔ TPIO authorizes:

- MACOMS
- Communities/Installations
- School Commandants
- Proponent Commandants

➔ Primary action officer is G-3, DPTM, or equivalent



Secondary Appointment Authorities

➔ **MACOM/ARNG G-3/S-3 or equiv. appoint:**

- Course Manager (CoM)
- Facility Manager (FM)

➔ **TASS BN S-3 appoints:**

- Class Manager (CM)
- Classroom Manager (CrM)
- Facility Manager (FM)
- Training Approver/Unit Training Manager (TA/UTM)



Secondary Appointment Authorities

➔ Installation/Community DPTM/G-3 appoints:

- Classroom Manager (CrM)
- Facility Manager (FM)
- Training Approver/Unit Training Manager (TA/UTM)
- Product Distributors (PD)

➔ School Commandants or delegate:

- Class Manager (CM)
- Classroom Manager (CrM)
- Facility Manager (FM)
- Training Approver/Unit Training Manager (TA/UTM)
- Product Distributors (PD)



Secondary Appointment Authorities

➡ **Proponent Commander or delegate appoints:**

- Course Manager (CoM)
- Training Approver/Unit Training Manager (TA/UTM)

➡ **Unit Commander (BN or equiv.) appoints:**

- Training Approver/Unit Training Manager (TA/UTM)



Role-Based User Designations

➔ Course Managers may designate:

- Other Course Managers (CoM)
- Faculty Roles
- Class Managers (CM)
- Schedulers (Sched)
- Training Approver/Unit Training Manager (TA/UTM)

➔ Training Approvers may designate:

- Unit Training Managers

➔ Unit Training Managers may designate:

- Other UTMs



Role Appointment Process

⇒ Who:

- Appointing/designating authority

⇒ What:

- Makes written request to ALMS

⇒ How:

- Via message to Army Training Help Desk at:
<https://ask-atsc.atsc.army.mil>

⇒ When:

- Prior to designee accessing LMS in requested role



Role Appointment Example

Address https://ask-atasc.atasc.army.mil/Scripts/rightnow.cfg/php.exe/enduser/ask.php?p_sid=pt1Fblbh&p_lva=&p_sp=&p

Support Home **Find Answers** **Ask a Question** **My Profile**

Identification

* **Login Name:**

Your Question is...

Subject:

AKO User Name: Jan.Itor
Location: Fort Olympia, WA
Domain: Fort Olympia Common

John J. Osix, COL, Dir., Plans, Trng and Mob., Fort Olympia

Additional Information

* **Category:**

(needed to assign to the correct SME^{***}, if uncertain select other) Click on "i".

* Denotes a required field. ** Subject Matter Expert



Five Essential Message Elements

- ➔ **AKO User Name**
- ➔ **Location of RBU (esp. Faculty)**
- ➔ **Requested Role(s)**
- ➔ **Appointing Authority**
- ➔ **Security Domain (requesting organization)**



To Ensure Successful Appointments...

NOTE:

The individual appointed must have an existing account established in the ALMS.

System Administrator cannot add Roles to a Learner who is not in the system.

Establishing an account in the ALMS is as easy as LOGGING IN ONE TIME.



Preparation Activities for Site Survey

Data Collection (Prior to Training Initiation)

➔ Sources of Automated Training Data

- Types of data:
 - Classrooms and other training facilities (eg. scheduling)
 - Equipment and expendable resources
 - Soldier skills by MOS/ASI and grade
- Location of data:
 - Electronic files or DB Extracts
 - Legacy TRADOC or local training support systems

➔ Survey team will send data to PMO for analysis

➔ Designate individuals as Data Owners for all data



Preparation Activities for Site Survey

Courseware Collection (Prior to Training Initiation)

- ➔ TPIO Goal: All Army CW accessible through ALMS
- ➔ ATRRS/non-ATRRS, DL XXI/SCORM or “Legacy”
- ➔ DLS will test, enter into ALMS CW Repository
- ➔ CoM will link CW content to CAD in Training Week 2

**We'll take anything
you have today!**



ALMS Screen Data Field Formats

➔ Free Text Fields (records):

- User's choice or wording
- TRADOC provides some naming conventions
- Taught during Training
- Easily undone or edited

➔ Pick List Fields (tables):

- Selection from a discrete list (table)
- Defined process (Help Desk) for making changes
- Items to be decided at Site Survey

➔ Pop-up Fields (calendar for dates)

➔ ATRRS imports to all format types



Plan of Action

Training & Data Population

➔ Two Weeks (maximum)

➔ Participants:

- Representatives from DLS (PMO and Prime Contractor) and TRADOC (TPIO)
- Site Management & Supervisors
- All Role Based Users (Training Data Owners)
- Army Training Help Desk Representative (ATSC)

➔ Events:

- Introduction & Orientation Briefs (½ day)
- Role Based User Training (4 ½ days- “Week 1”)
- Organization Data Entry w/Fielding Team assistance (5 days- “Week 2”)

➔ Organizational Data Entry (duration approximately 10 weeks after departure of fielding team)



Memorandum of Agreement

PM Distributed Learning System will...

- ➔ Provide personnel and materials for two weeks on-site to train designated users in LMS processes, procedures, and techniques used to support their applicable Army Training Tasks.**
- ➔ Provide continuous access to:**
 - On-line references and training materials.
 - 24 X 7 Help Desk support for the LMS.



Memorandum of Agreement

Receiving Organization will...

- ➔ **Provide site POC for coordination**
- ➔ **Provide Role Based Users to participate in LMS training and perform duties as data owner**
- ➔ **Provide logistics support to training team**
- ➔ **Provide facilities to support training and fielding**
 - Auditorium (1/2 day- Day 1)
 - Classroom(s) with individual networked PCs sufficient to support Role Based User access to LMS



ATRRS Cut-Over Management

➡ ATRRS Cut-Over to its Production System

- Performed by SyS Admin personnel
- Accomplished prior to Training/Fielding
- Managed by Designated Course

➡ Course Iteration Cut-Overs

- Determined by Proponent, TPIO, and PM
- Courses and iterations should be established in LMS
- Affects progress and completion reporting
- In-Progress Courses completed manually (old system)

➡ Reduction in AIMS-PC, TREDs-R usage



Army Training Help Desk (ATHD)

➡ TRADOC has tasked ATSC with providing customer assistance for Army Training (Help)

- Includes Help Desk and staffing at each Proponent (school)
- Individual sites will determine and provide the staffing for their component of the ATHD
- Staffing requirements at proponent organizations are site specific
- Site specificity is based upon the size of the proponent organization, the availability of courses, and the anticipated customer base



ATHD Composition

➡ **The Army Training Help Desk (ATHD) is made up of three functional components:**

- Distributed Learning System (DLS)
- Army Training Support Center (ATSC)
- Proponent (School)

➡ **These organizations are accessed by the soldier or civilian through a single portal: ATSC's Help Desk at ASK-ATSC.**

- 1-800-ASK-ATSC
- <https://ask-atsc.atsc.army.mil>



Component Organization Responsibilities

ATSC	DLS	Proponent
ATIS- related Training Development Training Resources Collective Training Legacy Systems Army & TASS TRADOC Policy CRXXI Regulations & Publications DL Contracts	DTF-related Facilities Network VTT LMS-related Access Functions Sys/Admin	Courseware Content Usability Proponent Doctrine Resident Issues eMentor Help Subject Research



Leave Behind Materials

- ➔ **This Presentation**
- ➔ **Material Fielding Plan**
- ➔ **Data Population Plan**
- ➔ **Courseware Listing Template**
- ➔ **List of LMS Roles and their Descriptions**
- ➔ **Guide to Data Collection**
- ➔ **LMS Training Standard Operating Procedures (SOP)**
- ➔ **Draft MOA**
- ➔ **Proposed Schedule**



Points of Contact

➔ PMO DLS:

- Fielding/Training: MAJ Boston, COMM: 757-369-2904/ 757-753-8193; E-mail: Antonio.Boston@us.army.mil
- Data & Site Survey: Steve Eldred, COMM: 757-369-2891; Email: steve.eldred@us.army.mil
- Courseware: **Valerie Williams**, COMM: **757- 878-1517, Ext. 281**; Email: valerie.l.williams@us.army.mil

➔ TPIO TRADOC:

- Paul McCarthy, COMM: 757-788-5536; E-mail: mccarthyp@monroe.army.mil

➔ Help Desk:

- ATSC: Greg Bailey, gregory.bailey@atsc.army.mil(1-800-ASK-ATSC)